

Hipgnosis Songs Fund Limited
(“Hipgnosis” or the “Company”)

Result of Annual General Meeting

The Board of Hipgnosis Songs Fund Limited and its Investment Adviser, The Family (Music) Limited, announce that at the First Annual General Meeting (“AGM”) of the Company held at 10.30 am, 10 September 2019, Ordinary Resolutions 1 to 10 were passed without amendment by the requisite majority.

Votes cast over which the Chairman had been appointed as proxy were as follows:

Resolution	Votes For		Votes Against		Votes Withheld*
1 – Ordinary	284,288,788	100%	0	0%	0
2 – Ordinary	283,917,719	99.87%	371,069	0.13%	0
3 – Ordinary	283,917,719	99.87%	371,069	0.13%	0
4 – Ordinary	284,286,499	99.99%	2,289	0.01%	0
5 – Ordinary	282,129,643	99.24%	2,159,145	0.76%	0
6 – Ordinary	284,288,788	100%	0	0%	0
7 – Ordinary	284,288,788	100%	0	0%	0
8 – Ordinary	284,288,788	100%	0	0%	0
9 – Ordinary	284,288,788	100%	0	0%	0
10 - Ordinary	284,288,788	100%	0	0%	0

*A vote withheld is not a vote in law and is therefore not counted towards the proportion of votes “for” or “against” the Resolution.

For further information, please contact:

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Merck Mercuriadis

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Alan Edwards / Nick Caley

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NOTES TO EDITORS

About Hipgnosis Songs Fund Limited

(www.hipgnosissongs.com)

Hipgnosis, which was founded by Merck Mercuriadis, is a Guernsey registered investment company established to offer investors a pure-play exposure to songs and associated musical intellectual property rights. The Company has raised a total of approximately £395 million (gross equity capital) through its Initial Public Offering on the Specialist Fund Segment of the London Stock Exchange's main market on 11 July 2018, and subsequent placings in April 2019 and August 2019.

About The Family (Music) Limited

The Company's Investment Adviser is The Family (Music) Limited, which was founded by Merck Mercuriadis, former manager of globally successful recording artists, such as Elton John, Guns N' Roses, Morrissey, Iron Maiden and Beyoncé, and hit songwriters such as Diane Warren, Justin Tranter and The-Dream, and former CEO of The Sanctuary Group plc. The Investment Adviser has assembled an Advisory Board of highly successful music industry experts which include award winning members of the artist, songwriter, publishing, legal, financial, recorded music and music management communities, all with in-depth knowledge of music publishing. Members of The Family (Music) Limited Advisory Board include Nile Rodgers, The-Dream, Giorgio Tuinfort, Starrah, Nick Jarjour, David Stewart, Bill Leibowitz, Ian Montone, and Jason Flom.